

LUCERNE DISTRICT EXHIBIT 1

FUNDING COMMITMENT REPORT

Service Provider Name: Spectrum Communications Cabling Services, Inc.
Service Provider Identification Number: 143010165

Funding Request Number: 823183
Form 471 Application Number: 314228
Form 470 Application Number: 618720000359831
Name of 471 Applicant: LUCERNE VALLEY UNIF SCH DIST.
Applicant Street Address: 10790 BARSTOW RD
Applicant City: LUCERNE VALLEY
Applicant State: CA
Applicant Zip: 92356-7678
Entity Number: 143723
Name of Contact Person: Jason Buchanan
Preferred Mode of Contact: EMAIL
Contact Information: jason_buchanan@lvsd.k12.ca.us
Funding Year: 2002 (07/01/2002 - 06/30/2003)
Funding Status: Not Funded
Contract Number: 01-7700-2002
Services Ordered: Internal Connections
Site Identifier: 06 00015 09083
Billing Account Number: LUCERNE
Allowable Vendor Selection/Contract Date: 08/16/2001
Contract Award Date: 01/09/2002
Earliest Possible Effective Date of Discount: 07/01/2002
Contract Expiration Date: 09/30/2003
Monthly Recurring Charges: \$0.00
Portion of Monthly Recurring Charges that is Ineligible: \$0.00
Eligible Monthly Pre-Discount Amount for Recurring Charges: \$0.00
Number of Months Recurring Service Provided in Funding Year: 12
Annual Pre-Discount Amount for Eligible Recurring Charges: \$0.00
Annual Non-Recurring Charges: \$462660.35
Portion of Annual Non-Recurring Charges that is Ineligible: \$1795.04
Annual Pre-Discount Amount for Eligible Non-Recurring Charges: \$460865.31
Total Program Year Pre-Discount Amount: \$460865.31
Applicant's Approved Discount Percentage: N/A
Funding Commitment Decision: \$0.00 - Bidding Violation
Funding Commitment Decision Explanation: Similarities in Internal Connections description on Forms 470 and in description provided to SLD of the vendor selection process among applicants associated with this vendor indicate that vendor was improperly involved in the competitive bidding and vendor selection process.
Technology Plan Approval Status: Approved
Wave Number: 027
Applicant Letter Date: 04/22/2003

FUNDING COMMITMENT REPORT

Service Provider Name: Spectrum Communications Cabling Services, Inc.
Service Provider Identification Number: 143010165

Funding Request Number: 823235
Form 471 Application Number: 314228
Form 470 Application Number: 618720000359831
Name of 471 Applicant: LUCERNE VALLEY UNIF SCH DIST
Applicant Street Address: 10790 BARSTOW RD
Applicant City: LUCERNE VALLEY
Applicant State: CA
Applicant Zip: 92356-7678
Entity Number: 143723
Name of Contact Person: Jason Buchanan
Preferred Mode of Contact: EMAIL
Contact Information: jason.buchanan@lvsd.k12.ca.us
Funding Year: 2002 (07/01/2002 - 06/30/2003)
Funding Status: Not Funded
Contract Number: 01-7700-2002
Services Ordered: Internal Connections
Site Identifier: 06 00015 03907
Billing Account Number: LUCERNE
Allowable Vendor Selection/Contract Date: 08/16/2001
Contract Award Date: 01/09/2002
Earliest Possible Effective Date of Discount: 07/01/2002
Contract Expiration Date: 09/30/2003
Monthly Recurring Charges: \$0.00
Portion of Monthly Recurring Charges that is Ineligible: \$0.00
Eligible Monthly Pre-Discount Amount for Recurring Charges: \$0.00
Number of Months Recurring Service Provided in Funding Year: 12
Annual Pre-Discount Amount for Eligible Recurring Charges: \$0.00
Annual Non-Recurring Charges: \$62924.89
Portion of Annual Non-Recurring Charges that is Ineligible: \$0.00
Annual Pre-Discount Amount for Eligible Non-Recurring Charges: \$62924.89
Total Program Year Pre-Discount Amount: \$62924.89
Applicant's Approved Discount Percentage: N/A
Funding Commitment Decision: \$0.00 - Bidding Violation
Funding Commitment Decision Explanation: Similarities in Internal Connections description on Forms 470 and in description provided to SLD of the vendor selection process among applicants associated with this vendor indicate that vendor was improperly involved in the competitive bidding and vendor selection process.
Technology Plan Approval Status: Approved
Wave Number: 027
Applicant Letter Date: 04/22/2003

FUNDING COMMITMENT REPORT

Service Provider Name: Spectrum Communications Cabling Services, Inc.
Service Provider Identification Number: 143010165

Funding Request Number: 823285
Form 471 Application Number: 314228
Form 470 Application Number: 618720000359831
Name of 471 Applicant: LUCERNE VALLEY UNIF SCH DIST
Applicant Street Address: 10790 BARSTOW RD
Applicant City: LUCERNE VALLEY
Applicant State: CA
Applicant Zip: 92356-7678
Entity Number: 143723
Name of Contact Person: Jason Buchanan
Preferred Mode of Contact: EMAIL
Contact Information: jason.buchanan@lvsd.k12.ca.us
Funding Year: 2002 (07/01/2002 - 06/30/2003)
Funding Status: Not Funded
Contract Number: 01-7700-2002
Services Ordered: Internal Connections
Site Identifier: 06 00015 06466
Billing Account Number: LUCERNE
Allowable Vendor Selection/Contract Date: 08/16/2001
Contract Award Date: 01/09/2002
Earliest Possible Effective Date of Discount: 07/01/2002
Contract Expiration Date: 09/30/2003
Monthly Recurring Charges: \$0.00
Portion of Monthly Recurring Charges that is Ineligible: \$0.00
Eligible Monthly Pre-Discount Amount for Recurring Charges: \$0.00
Number of Months Recurring Service Provided in Funding Year: 12
Annual Pre-Discount Amount for Eligible Recurring Charges: \$0.00
Annual Non-Recurring Charges: \$62924.88
Portion of Annual Non-Recurring Charges that is Ineligible: \$0.00
Annual Pre-Discount Amount for Eligible Non-Recurring Charges: \$62924.88
Total Program Year Pre-Discount Amount: \$62924.88
Applicant's Approved Discount Percentage: N/A
Funding Commitment Decision: \$0.00 - Bidding Violation
Funding Commitment Decision Explanation: Similarities in Internal Connections description on Forms 470 and in description provided to SLD of the vendor selection process among applicants associated with this vendor indicate that vendor was improperly involved in the competitive bidding and vendor selection process.
Technology Plan Approval Status: Approved
Wave Number: 027
Applicant Letter Date: 04/22/2003

FUNDING COMMITMENT REPORT

Service Provider Name: Spectrum Communications Cabling Services, Inc.
Service Provider Identification Number: 143010165

Funding Request Number: 823324
Form 471 Application Number: 314228
Form 470 Application Number: 618720000359831
Name of 471 Applicant: LUCERNE VALLEY UNIF SCH DIST ..
Applicant Street Address: 10790 BARSTOW RD
Applicant City: LUCERNE VALLEY
Applicant State: CA
Applicant Zip: 92356-7678
Entity Number: 143723
Name of Contact Person: Jason Buchanan
Preferred Mode of Contact: EMAIL
Contact Information: jason_buchanan@lvsd.k12.ca.us
Funding Year: 2002 (07/01/2002 - 06/30/2003)
Funding Status: Not Funded
Contract Number: 01-7700-2002
Services Ordered: Internal Connections
Site Identifier: 06 00015 09083
Billing Account Number: LUCERNE
Allowable Vendor Selection/Contract Date: 08/16/2001
Contract Award Date: 01/09/2002
Earliest Possible Effective Date of Discount: 07/01/2002
Contract Expiration Date: 09/30/2003
Monthly Recurring Charges: \$0.00
Portion of Monthly Recurring Charges that is Ineligible: \$0.00
Eligible Monthly Pre-Discount Amount for Recurring Charges: \$0.00
Number of Months Recurring Service Provided in Funding Year: 12
Annual Pre-Discount Amount for Eligible Recurring Charges: \$0.00
Annual Non-Recurring Charges: \$138208.22
Portion of Annual Non-Recurring Charges that is Ineligible: \$0.00
Annual Pre-Discount Amount for Eligible Non-Recurring Charges: \$138208.22
Total Program Year Pre-Discount Amount: \$138208.22
Applicant's Approved Discount Percentage: N/A
Funding Commitment Decision: \$0.00 - Bidding Violation
Funding Commitment Decision Explanation: Similarities in Internal Connections description on Forms 470 and in description provided to SLD of the vendor selection process among applicants associated with this vendor indicate that vendor was improperly involved in the competitive bidding and vendor selection process.
Technology Plan Approval Status: Approved
Wave Number: 027
Applicant Letter Date: 04/22/2003

LUCERNE DISTRICT EXHIBIT 2



Universal Service Administrative Company
Schools & Libraries Division

April 22, 2003

Jason Buchanan
Lucerne Valley Unif Sch Dist
10790 BARSTOW RD
LUCERNE VALLEY, CA 92356 7678

Further Explanation of Administrator's Funding Decision
Form 471 Application Number: 314228
Funding Year 2002 (07/01/2002 – 06/30/2003)

Under separate cover, you are being sent a Funding Commitment Decision Letter concerning the FCC Form 471 Application Number cited above. This Funding Commitment Decision Letter denies all funding requests that are associated with Spectrum Communications Cabling Services, Inc.

Please be advised that the Funding Commitment Decision Letter is the official action on this application by the Schools and Libraries Division (SLD) of the Universal Service Administrative Company (USAC). Please refer to that letter for instructions regarding how to appeal the Administrator's decision, if you wish to do so. The purpose of this letter is to provide you with additional information concerning the reasons for denial of these funding requests.

Information obtained during the review of your FCC Form 471 indicates that the service provider was improperly involved in the competitive bidding and vendor selection process and that the applicant was not the source of the information contained in the responses to SLD's questions regarding the competitive bidding and vendor selection process.

Federal Communication Commission (FCC or Commission) rules require applicants to submit an FCC Form 470 to USAC for posting on its website.¹ This posting enables prospective service providers to bid on the equipment and services for which the applicant will request universal service support. After the Form 470 has been posted, the applicant must wait at least 28 days before entering into agreements with service providers, comply with all applicable state and local procurement laws, and comply with FCC competitive bidding requirements.² Program rules require that the entity selecting a service provider "carefully consider all bids submitted and may consider relevant factors

¹ Schools and Libraries Universal Service, Description of Services Requested and Certification Form 470, OMB 3060-0806 (September 1999) (*FCC Form 470*).

² See 47 C.F.R. §§ 54.504, 54.11.

other than the pre-discount prices submitted by providers.”³ When allowed under state and local procurement rules, other relevant factors include “prior experience, including past performance; personnel qualifications, including technical excellence; management capability, including schedule compliance; and environmental objectives.”⁴ The FCC has stated that price should be the primary factor in selecting a bid.⁵ Once the applicant enters into agreement(s) with service provider(s), the applicant submits an FCC Form 471 to USAC.⁶ The Commission has stated that applicants cannot abdicate control over the application process to a service provider that is associated with the FCC Form 471 for that applicant.⁷

Pursuant to its authority to administer the Schools and Libraries Support Mechanism, USAC selects certain applicants for a Selective Review to ensure that they are following FCC rules relating to, among others, the competitive bidding process. Applicants who are chosen for this review are sent the “E-Rate Selective Review Information Request.” As part of this request, applicants are asked to answer certain questions regarding their competitive bidding and vendor selection process. In particular, applicants are asked to:

Please provide complete documentation indicating how and why you selected the service provider(s) selected. This documentation should include a description of your evaluation process and the factors you used to determine the winning contract(s).⁸

The person authorized by the applicant to sign on the applicant’s behalf, or the entity’s authorized representative, is required to certify that the authorized signer prepared the responses to the Selective Review Information Request on behalf of the entity.⁹

Your FCC Form 471 requests for funding was selected for a Selective Review. During the review of your application, USAC became aware of the fact that there were striking similarities in the description of the internal connections services sought on FCC Forms 470 among various applicants later associated with the same service provider. USAC further ascertained that the responses provided by various applicants associated with this particular service provider to the portion of the Selective Review questions described above seeking a description of the factors that the applicant used to determine the winning contracts contained identical language. Thus, USAC concluded that these responses had been prepared by the service provider and provided to the applicant, and

³ 47 C.F.R. § 54.511(a).

⁴ Federal-State Joint Board on Universal Service, CC Docket No. 96-45, *Report and Order*, FCC 97-157 ¶ 481 (rel. May 8, 1997); *Request for Review by the Department of Education of the State of Tennessee of the Decision of the Universal Service Administrator*, CC Docket Nos. 96-45, 97-21, FCC 99-216 ¶¶ 7-9 (rel. August 11, 1999).

⁵ See *id.*

⁶ Schools and Libraries Universal Service, Services Ordered and Certification Form 471, OMB 3060-0806 (October 2000) (*FCC Form 471*).

⁷ *In re Request for Review of Decisions of the Universal Service Administrator by Bethlehem Temple Christian School*, CC Docket Nos. 96-45, 97-21, DA-01-852 ¶ 6 (rel. Apr. 6, 2001)

⁸ E-Rate Selective Review Information Request, Funding Year 2002 at 2.

⁹ *Id.* at 15.

were not prepared by the applicant as required under the Schools and Libraries Support Mechanism.

FCC rules require applicants to "carefully consider all bids." USAC sought to ensure that you had complied with this requirement by seeking a description of your competitive bidding process, your vendor evaluation process and the factors you used to determine the winning contract. Based on the evidence described above, USAC reasonably has concluded that the description of this process that you provided to USAC appears to have been prepared by your service provider. The Selective Review Information Request requires the applicant to certify that it, or its authorized representative prepared the responses to the request. The reason for this certification is to ensure that applicants, rather than service providers, answer the questions that are properly answered by the applicant. It is inappropriate for a service provider to answer questions regarding the competitive bidding process, vendor selection, or the applicant's ability to pay the non-discount share as required by Schools and Libraries Support Mechanism rules.

USAC has concluded that the evidence described indicates that the service provider was improperly involved in the competitive bidding and vendor selection process and that the applicant did not provide the answers to these questions. Consequently, USAC has denied all funding requests from this applicant associated with this service provider.

Schools and Libraries Division

CC:

Spectrum Communications Cabling Services, Inc
226 North Lincoln Avenue
Corona, CA 92882
Attn: Robert Rivera

LUCERNE DISTRICT EXHIBIT 3

FCC Form

Approval by OMB
3060-0806**470**

Schools and Libraries Universal Service Description of Services Requested and Certification Form

Estimated Average Burden Hours Per Response: 5.0 hours

This form is designed to help you describe the eligible telecommunications-related services you seek so that this data can be posted on the Fund Administrator website and interested service providers can identify you as a potential customer and compete to serve you.

Please read instructions before completing.

(To be completed by entity that will negotiate with providers.)

Block 1: Applicant Address and Identifications

(School, library, or consortium desiring Universal Service funding.)

Form 470 Application Number: 618720000359831

Applicant's Form Identifier: JPA Yr 5 (1)

Application Status: CERTIFIED

Posting Date: 07/19/2001

Allowable Contract Date: 08/16/2001

Certification Received Date: 07/20/2001

1. Name of Applicant: SAN BERNARDINO COUNTY EDUCATIONAL TECHNOLOGY JOINT POWERS AUTHORITY			
2. Funding Year: 07/01/2002 - 06/30/2003		3. Your Entity Number 145787	
4. Applicant's Street Address, P.O.Box, or Route Number			
a. Street 1060 EAST COOLEY DRIVE, Room 321			
City COLTON	State CA	Zip Code 5Digit 92324	Zip Code 4Digit 3924
b. Telephone number (909) 433- 4858		c. Fax number (909) 433- 4865	
d. E-mail Address albert_estes@sbcss.k12.ca.us			
5. Type Of Applicant (Check only one box)			
<input type="radio"/> Library (including library system, library branch, or library consortium applying as a library)			
<input type="radio"/> Individual School (individual public or non-public school)			
<input type="radio"/> School District (LEA;public or non-public[e.g., diocesan] local district representing multiple schools)			
<input checked="" type="radio"/> Consortium (intermediate service agencies, states, state networks, special consortia)			
6a. Contact Person's Name: Bert Estes			
6b. Street Address, P.O.Box, or Route Number (if different from Item 4)			

1060 EAST COOLEY DRIVE, Room 321			
City COLTON	State CA	Zip Code 5Digit 92324	Zip Code 4Digit 3924
6c. Telephone Number (10 digits + ext.) (909) 433- 4858			
6d. Fax Number (10 digits) (909) 433- 4865			
6e. E-mail Address (50 characters max.) albert_estes@sbcss.k12.ca.us			

Block 2: Summary Description of Needs or Services Requested

7 This Form 470 describes (check all that apply):
a. <input checked="" type="checkbox"/> Tariffed services - telecommunications services, purchased at regulated prices, for which the applicant has no signed, written contract. A new Form 470 must be filed for tariffed services for each funding year.
b. <input checked="" type="checkbox"/> Month-to-month services for which the applicant has no signed, written contract. A new Form 470 must be filed for these services for each funding year.
c. <input checked="" type="checkbox"/> Services for which a new written contract is sought for the funding year in Item 2.
d. <input checked="" type="checkbox"/> A multi-year contract signed on or before 7/10/97 but for which no Form 470 has been filed in a previous program year.
NOTE: Services that are covered by a qualified contract for all or part of the funding year in Item 2 do NOT require filing of Form 470. A qualified contract is a signed, written contract executed pursuant to posting a Form 470 in a previous program year OR a contract signed on/before 7/10/97 and reported on a Form 470 in a previous year as an existing contract.

8 <input checked="" type="checkbox"/> Telecommunications Services
Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?
a. <input type="checkbox"/> YES, I have an RFP. Choose one of the following: It is available on the Web at _____ or via <input type="checkbox"/> the Contact Person in Item 6 or <input type="checkbox"/> the contact listed in Item 11.
b. <input checked="" type="checkbox"/> NO, I do not have an RFP for these services.
If you answered NO, you must list below the Telecommunications Services you seek. Specify each service or function (e.g., local voice service) and quantity and/or capacity (e.g., 20 existing lines plus 10 new ones). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Telecommunications Services, and remember that only common carrier telecommunications companies can provide these services under the universal service support mechanism. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
900/976 Call Blocking	specific by school district
ADSL	specific by school district
ATM	specific by school district
Basic Telephone Service	specific by school district
Cellular Service	specific by school district
Centrex	specific by school district
Centrex Common Equipment	specific by school district
Digital Data Service	specific by school district
Digital Subscriber Line	specific by school district
Directory Assistance Charges	specific by school district

Direct Inward Dialing	specific by school district
Distance Learning	specific by school district
DS-1	specific by school district
Fax Machine line	specific by school district
Fractionalized T-1	specific by school district
Frame Relay Service	specific by school district
High Capacity Service	specific by school district
Homework Hotline Service	specific by school district
Inside Wire Maintenance Plan	specific by school district
ISDN	specific by school district
Interactive TV	specific by school district
LAN Interconnect Service	specific by school district
Long Distance Service & Charges	specific by school district
Message Rate Service	specific by school district
Network Access Register	specific by school district
Paging Service	specific by school district
Permanent Virtual Circuit	specific by school district
Personal Communications Service	specific by school district
PIC Change Charge	specific by school district
POTS	specific by school district
Programmed Audio Service	specific by school district
Radio Loop	specific by school district
Satellite Service	specific by school district
Serial Digital Video Service	specific by school district
Hared POTS	specific by school district
SMDS	specific by school district
Sub-voice Grade Facilities	specific by school district
T-1	specific by school district
Trunk	specific by school district
Toll Charges	specific by school district
Video Service	specific by school district

9 ☒ Internet Access

Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a ☐ YES, I have an RFP. Choose one of the following: It is available on the Web at _____ or via ☐ the Contact Person in Item 6 or ☐ the contact listed in Item 11.

b ☒ NO, I do not have an RFP for these services.

If you answered NO, you must list below the Internet Access Services you seek. Specify each service or function (e.g., monthly Internet service) and quantity and/or capacity (e.g., for 500 users). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Internet Access Services. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
Bundled Access	specific by school district
Unbundled Access	specific by school district
Browser	specific by school district
Caching Service	specific by school district
Domain Name Registration	specific by school district
DS-1	specific by school district
E-mail service	specific by school district

Firewall Service	specific by school district
GSP Rates	specific by school district
Satellite Access to Internet	specific by school district
T-1	specific by school district
Web Hosting	specific by school district

10 ☒ Internal Connections

Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a ☐ YES, I have an RFP. Choose one of the following: It is available on the Web at
or via ☐ the Contact Person in Item 6 or ☐ the contact listed in Item 11.

b ☒ NO, I do not have an RFP for these services.

If you answered NO, you must list below the Internal Connections Services you seek. Specify each service or function (e.g., local area network) and quantity and/or capacity (e.g., connecting 10 rooms and 300 computers at 56Kbps or better). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Internal Connections Services. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
Address Blocking Unit	specific by school district
Antenna	specific by school district
Automatic Route Selection	specific by school district
Back Up Power Supply	specific by school district
Battery Backup	specific by school district
Broadband Amplifier	specific by school district
Cabinet Mounted Power Strips	specific by school district
Cabinets	specific by school district
Cable Boxes	specific by school district
Cable Modem	specific by school district
Channel Service Unit/Data Service Unit	specific by school district
Circuit Card	specific by school district
CODEC	specific by school district
Communications Server	specific by school district
Conduit	specific by school district
Connector	specific by school district
Console, PBX/Centrex	specific by school district
Console with Direct Station Selection (DSS)	specific by school district
Copper Backbone Cabling	specific by school district
Coupler	specific by school district
DAT Digital Tape Drive	specific by school district
DIMM	specific by school district
Documentation	specific by school district
Edge Device	specific by school district
Enhanced Multimedia Interface (EMMI)	specific by school district
Ethernet Card	specific by school district
Ethernet Converter	specific by school district
Ethernet Network Module	specific by school district
Faceplate	specific by school district
FRAD	specific by school district
Frame Relay PVCs	specific by school district
Graphics Cards/Adapters	specific by school district

Hard Disk Array Control	specific by school district
Hub	specific by school district
Key System KSU	specific by school district
LAN	specific by school district
Laptop Computer	specific by school district
Line Sharing Device	specific by school district
Master Control Unit	specific by school district
Media Converter	specific by school district
Medium Address Unit (MAU)	specific by school district
Modem	specific by school district
Modem Card	specific by school district
Modem Eliminator	specific by school district
Monitors	specific by school district
MPEG Video Encoder	specific by school district
Multimedia Kit	specific by school district
Multiplexing	specific by school district
Multipoint Control Unit	specific by school district
Multiport Serial Cards	specific by school district
Network Interface Card	specific by school district
Network Interface Device	specific by school district
On-Site Technical Support	specific by school district
PC Attendant Console	specific by school district
Power Poles	specific by school district
Power Strips	specific by school district
Printer	specific by school district
Private Branch Exchange (PBX)	specific by school district
Processor Terminator Card	specific by school district
Programming Charges	specific by school district
PVBX	specific by school district
Raceway	specific by school district
Rack Mounted Power Strips	specific by school district
Racks	specific by school district
RAID	specific by school district
Relay I/O Module	specific by school district
Remote Access Router	specific by school district
Remote Access Server	specific by school district
Routers	specific by school district
Satellite Dishes	specific by school district
SCSI	specific by school district
Servers	specific by school district
SNMP System Management Module	specific by school district
Software	specific by school district
Speakers for PC/File Server	specific by school district
Switchboard	specific by school district
Switches	specific by school district
System Improvements and Upgrades	specific by school district
Tape Backup	specific by school district
Terminal Adapter	specific by school district
Transceiver	specific by school district
TX to FX Converter	specific by school district
Uninterrupted Power Supply	specific by school district
Universal Box	specific by school district
UPS Interface Expander	specific by school district

Video Amplifiers	specific by school district
Video Channel Modulator	specific by school district
Video Equipment	specific by school district
Voice Compression Module	specific by school district
Voice Interface Card	specific by school district
Voice/Fax Network Module	specific by school district
Web Server	specific by school district
Wire Manager	specific by school district
Wireless PBX Adjunct	specific by school district
Wiring, Internal	specific by school district
Zip Drive	specific by school district
Extended Warranty	specific by school district
Freight Assurance Fees	specific by school district
Labor	specific by school district
Leasing Fees	specific by school district
Maintenance & Installation	specific by school district
Metropolitan Area Network (MAN)	specific by school district
Per Diem	specific by school district
Satellite Dishes	specific by school district
Shipping Charges	specific by school district
Taxes, Surcharges and Access Charges	specific by school district
Travel Time	specific by school district
Wireless WAN	specific by school district

11 (Optional) Please name the person on your staff or project who can provide additional technical details or answer specific questions from service providers about the services you are seeking. This need not be the contact person listed in Item 6 nor the signer of this form.

Name: Bert Estes	Title: Program Coordinator
----------------------------	--------------------------------------

Telephone number (10 digits + ext.)
(909) 433 - 4858

Fax number
(909) 433 - 4865

E-mail Address (50 characters max.)
albert_estes@sbcss.k12.ca.us

12. ☐ Check here if there are any restrictions imposed by state or local laws or regulations on how or when providers may contact you or on other bidding procedures. Please describe below any such restrictions or procedures, and/or give Web address where they are posted.

13. (Optional) Purchases in future years: If you have plans to purchase additional services in future years, or expect to seek new contracts for existing services, summarize below (including the likely time-frames).

Block 3: Technology Assessment

14. ☐ **Basic telephone service only:** If your application is for basic local and long distance voice telephone service only, check this box and skip to Item 16.

15. Although the following services and facilities are ineligible for support, they are usually necessary to make

effective use of the eligible services requested in this application. Unless you indicated in Item 14 that your application is **ONLY** for basic telephone service, you must check at least one box in (a) through (e). You may provide details for purchases being sought.

a. Desktop communications software: Software required ☒ has been purchased; and/or ☒ is being sought.

b. Electrical systems: ☒ adequate electrical capacity is in place or has already been arranged; and/or ☒ upgrading for additional electrical capacity is being sought.

c. Computers: a sufficient quantity of computers ☒ has been purchased; and/or ☒ is being sought.

d. Computer hardware maintenance: adequate arrangements ☒ have been made; and/or ☒ are being sought.

e. Staff development: ☒ all staff have had an appropriate level of training or additional training has already been scheduled; and/or ☒ training is being sought.

f. Additional details: Use this space to provide additional details to help providers to identify the services you desire.

This Form 470 is for the use of all members of the consortium. Requested services will be specific to each Billed Entity. Interested providers should contact each Billed Entity separately. District information can be found at www.sbcss.k12.ca.us under the "Visit a District Site" pulldown menu.

Block 4: Recipients of Service

16. Eligible Entities That Will Receive Service:

Check the **ONE** choice that best describes this application and the eligible entities that will receive the services described in this application.

You must select a state if (b) or (c) is selected: **CA**

a. ☐ Individual school or single-site library: Check here, and enter the billed entity in Item 17.

b. ☐ Statewide application (check all that apply):

- ☐ All public schools/districts in the state:
- ☐ All non-public schools in the state:
- ☐ All libraries in the state:

If your statewide application includes **INELIGIBLE** entities, check here. ☐ If checked, complete Item 18.

c. ☒ School district, library system, or consortium application to serve multiple eligible sites:

Number of eligible sites	35
<i>For these eligible sites, please provide the following</i>	
Area Codes	Prefixes associated with each area code (first 3 digits of phone number)

(list each unique area code)	separate with commas, leave no spaces
760	244, 245, 246, 247, 248, 254, 255, 326, 367, 372, \div
909	307, 336, 386, 459, 484, 624, 793, 797, 866, 876, \div
If your application includes INELIGIBLE entities, check here. <input type="checkbox"/> If checked, complete Item 18.	

17. Billed Entities	
Entity Name	Entity Number
R O P - BALDY VIEW	143576
CUCAMONGA SCHOOL DISTRICT	143582
CENTRAL SCHOOL DISTRICT	143584
ETIWANDA ELEMENTARY SCH DIST	143589
MOUNT BALDY JOINT SCHOOL DIST	143596
MOUNTAIN VIEW SCHOOL DISTRICT	143598
CHAFFEY UNION HIGH SCH DIST	143599
ONTARIO-MONTCLAIR SCHOOL DISTRICT	143600
UPLAND UNIF SCHOOL DISTRICT	143609
MORONGO UNIF SCHOOL DISTRICT	143708
ADALENTO UNIFIED SCHOOL DISTRICT	143711
APPLE VALLEY UNIF SCHOOL DIST	143712
BAKER VALLEY UNIF SCHOOL DIST	143713
BARSTOW UNIFIED SCHOOL DIST	143714
BEAR VALLEY UNIF SCHOOL DIST	143715
COLTON JOINT UNIF SCH DISTRICT	143716
HELENDAL SCHOOL DISTRICT	143720
HESPERIA UNIF SCHOOL DISTRICT	143721
RIM OF THE WORLD UNIF SCH DIST	143722
LUCERNE VALLEY UNIF SCH DIST	143723
NEEDLES UNIFIED SCHOOL DISTRICT	143724
ORO GRANDE ELEM SCHOOL DIST	143725
R O P - COLTON-REDLAND-YUCAIPA	143728
VICTOR ELEM SCHOOL DISTRICT	143731
VICTOR VALLEY UN H S DISTRICT	143732
SILVER VALLEY UNIF SCHOOL DIST	143733
YUCAIPA-CALIMESA JT UNIF S D	143734
SAN BERNARDINO COUNTY SUPERINTENDENT OF SCHOOLS	143738
MONO CO OFFICE OF EDUCATION	143994
INYO CO OFFICE OF EDUCATION	143999
TRONA JT UNIF SCHOOL DISTRICT	144016
SAN BERNARDINO COUNTY EDUCATIONAL TECHNOLOGY JOINT POWERS	145787

AUTHORITY	
SNOWLINE JOINT UNIFIED SCHOOL DISTRICT	145916
Redlands Unified School District	145965
ALTA LOMA SCHOOL DISTRICT	194375

18. Ineligible Entities

Ineligible Participating Entity	Entity Number	Area Code	Prefix
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Block 5: Certification**19. The applicant includes:(Check one or both)**

- a. ☒ schools under the statutory definitions of elementary and secondary schools found in the Elementary and Secondary Education Act of 1965, 20 U.S.C. Secs. 8801(14) and (25), that do not operate as for-profit businesses, and do not have endowments exceeding \$50 million; and/or
- b. ☐ libraries or library consortia eligible for assistance from a State library administrative agency under the Library Services and Technology Act of 1996 that do not operate as for-profit businesses and whose budgets are completely separate from any school (including, but not limited to) elementary and secondary schools, colleges and universities.

20. All of the individual schools, libraries, and library consortia receiving services under this application are covered by:

- a. ☐ individual technology plans for using the services requested in the application
- b. ☒ higher-level technology plans for using the services requested in the application
- c. ☐ no technology plan needed; application requests basic local and long distance telephone service only.

21. Status of technology plans (if representing multiple entities with mixed technology plan status, check both a and b):

- a. ☒ technology plan(s) has/have been approved by a state or other authorized body.
- b. ☒ technology plan(s) will be approved by a state or other authorized body.
- c. ☐ no technology plan needed; application requests basic local and long distance telephone service only.

22. ☒ I certify that the services the applicant purchases at discounts provided by 47 U.S.C. Sec. 254 will be used solely for educational purposes and will not be sold, resold, or transferred in consideration for money or any other thing of value.

23. ☒ I recognize that support under this support mechanism is conditional upon the school(s) or library(ies) I represent securing access to all of the resources, including computers, training, software, maintenance, and electrical connections necessary to use the services purchased effectively.

24. ☒ I certify that I am authorized to submit this request on behalf of the above-named entities, that I have examined this request, and to the best of my knowledge, information, and belief, all statements of fact contained herein are true.

25. Signature of authorized person: ☒

26. Date (mm/dd/yyyy): 07/19/2001

27. Printed name of authorized person: Albert W. Estes

28. Title or position of authorized person: **Program Coordinator**

29. Telephone number of authorized person: **(909) 433 - 4858** ext.

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LUCERNE DISTRICT EXHIBIT 4



Lucerne Valley Unified School District

10790 Barstow Road, Lucerne Valley, CA 92356 * (760) 248-6108 * FAX (760) 248-6677

Board of Trustees: Julia Bell * Tom Courtney * Jean Morgan * Teresa Reyes * Bryn Risler
Superintendent: Dr. Jim Wheeler

Ms. Laura Rangnesola
SLD, PIA Selective Review
80 S. Jefferson Road
Whippany, NJ 07981

Dear Ms. Rangnesola:

The intent of this letter is to provide the clarification requested on the first half of the Item 25 certification review, or the "Information Regarding the Competitive Bidding Process and Vendor Selection".

I will restate the Six Different areas of review and then follow with the District's response to each area or site additional attachments.

1. Please provide signed and dated copies of all contracts relating to your Funding Year 5 Form (s) 471. If contracts are not provided, please explain why you have not provided them. If the price on the contract is different from the pre-discount price on your Form(s) 471 please explain the difference and account for the difference. (For example, if the dollar amount on the contract is higher than the dollar amount on your Form(s) 471 indicate which services have been backed out, if that is the case. If the dollar amount on the contract is lower than the dollar amount on your Form(s) 471, explain why.)

Please see the attached contract.

Contracts are not supplied for:

- 1) Verizon Local Telephone Service – we are charged the Tarrified Rates for Local Telephone Service on an ongoing month to month basis.
- 2) Extelcom, Inc. Long Distance – we are charged the Tarrified Rates for Long Distance on an ongoing month to month basis.

2. Please provide a copy of all requests for proposals (RFP's, invitation to bid, request for bids, etc.) or other documentation of bid requests for services/products requested on each Form 471. You do not need to provide copies of Form(s) 470 that were posted to the website. If RFPs are not provided, please explain why you have not provided them.

Telecomm Services –

1) Local Telephone - No RFPs were provided. The local incumbent telecomm Verizon was selected and Tariff rates are paid.

2) Long Distance – The provider that the District has used for many years was selected, and Tariff rates are paid.

Internal Connections – No RFP was created. Lucerne Valley Unified School District utilized the California Multiple Award Schedule (CMAS) as the procurement vehicle. CMAS is a pre-negotiated and competitive "master agreement" by the California Department of General Services,

Procurement Division. This effectively streamlines the procurement cycle for State and Local Government Agencies as the competitive bidding process has already taken place.

School Districts are allowed to piggyback with CMAS to procure products and services (Public Contract Code sec. 10299) from the vendor that provides the "best value". Spectrum Communications has been selected by Lucerne Valley Unified School District based upon the following criteria

- They have successfully completed information technology projects for Lucerne Valley Unified School District in the past, with minimal change orders.
- They have exceeded expectations above and beyond the requirements of the Scopes of Work.
- They have provided valuable assistance with project management with no additional cost to the District.
- Any and all disputes and dissatisfaction has been resolved with minimal resource impact to the District.
- They have intimate and detailed knowledge of Lucerne Valley Unified School Districts Information Technology Network and function as a partner with the District and not just another vendor selling goods.
- Spectrum Communications is a qualified CMAS supplier.

3. Please provide complete copies of all bids that were received.

Please see the attached bids.

4. Please provide complete documentation indicating how and why you selected the service provider(s) selected. This documentation should include a description of your evaluation process and factors you used to determine the winning contract(s).

1. **Telecomm Services** – Incumbent providers were selected, by the District Business Office.

2. **Internal Connections** – Spectrum Communications was selected by Lucerne Valley Unified School District under the CMAS procurement program and other applicable procurement codes. Spectrum Communications provides the most cost-effective product, with the least amount of hassle, and exceeds District requirements for Information Technology projects. Spectrum Communications understands the business operations of Lucerne Valley Unified School District, due to their previous experience successfully completing information technology projects within the District. It is allowable under California Public Contract Code for Lucerne Valley Unified School District to select Spectrum Communications under the CMAS agreement without further competitive bidding.

5. Please provide a copy of the consulting agreement(s) related to the planning, implementation, and support of your E-Rate funding request(s).

Lucerne Valley Unified School District has not, and does not have paid consultants related to E-Rate. The District may request vendor assistance with the E-Rate processes and procedures where it is allowable and necessary (such as providing information related to technical parameters, quotes, etc.), but the District takes sole responsibility for the entire E-Rate process from planning, implementing, and supporting the E-Rate funded requests.

6. Please provide a copy of all correspondence between your service providers and consultants and the school regarding the competitive bidding process and the application process.

Lucerne Valley Unified School District does not have copies of the correspondence with the selected vendor regarding the bidding and application process. Because, the District is using the CMAS

contract and terms from previous projects, most communication was handled over the telephone and in person. The Bids were received by fax however; the district did not retain the cover page.

Ms. Rangnesola. I sincerely hope that the information provided is sufficient for your review and use. If it is not, please do not hesitate to contact me further. I am also attaching the other required sections (Fax Back pages, resource plan, implementation plan, budget documentation, tech plan, etc.), or Part II of this review. Lucerne Valley Unified School District appreciates all the assistance that the SLD has provided for technology through the E-Rate program.

Thank-you!

Sincerely,

Jason Buchanan
Technology Specialist
Lucerne Valley Unified School District
10790 Barstow Rd.
Lucerne Valley, CA 92356
(760) 248-2542
jason_buchanan@lvusd.k12.ca.us

LUCERNE DISTRICT EXHIBIT 5